Basic OO Principles

OO Design Principles

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Basic OO Principles

– Abstraction

– Encapsulation,

– Inheritance,

– Polymorphism,

– Composition.
Abstraction

Focuses on the outside view of an object.

Helps us identify which specific information should be visible, and which information should be hidden.

Encapsulation (1)

Encapsulation serves to separate the contractual interface of an abstraction and its implementation.

Is a mechanism used to hide the data, internal structure, and implementation details of an object.

All interaction with the object is through a public interface of operations.
Encapsulation means any kind of hiding:

- Data hiding;
- Implementation hiding;
- Class hiding (behind and abstract class or interface);
- Design hiding;
- Instantiation hiding.

### Data Hiding in Java

Use private members and appropriate accessors and mutators when possible.

For example:

- Replace
  
  ```java
  public float accuracy;
  ```

- With
  
  ```java
  private float accuracy;
  ```
  ```java
  public float getAccuracy () {
    return (accuracy);
  }
  ```
  ```java
  public void setAccuracy (float acc) {
    accuracy = acc;
  }
  ```
Inheritance [IS-A relationship]

Method of reuse in which new functionality is obtained by extending the implementation of an existing object.

The generalization class (the superclass) explicitly captures the common attributes and methods.

The specialization class (the subclass) extends the implementation with additional attributes and methods.

Polymorphism (1)

Is the ability of objects belonging to different types to respond to method calls of methods of the same name, each one according to an appropriate type-specific behaviour.

The different objects involved only need to present a compatible interface to the clients: there must be public methods with the same name and the same parameter sets in all the objects.
Polymorphism (2)

The program does not have to know the exact type of the object in advance, so this behavior can be implemented at run time.

Polymorphism allows client programs to be written based only on the abstract interfaces of the objects which will be manipulated (interface inheritance).

This means that future extension in the form of new types of objects is easy, if the new objects conform to the original interface.

Composition [HAS-A relationship] (1)

Method of reuse in which new functionality is obtained by creating an object composed of other objects.

When we say “one object is composed with another object” we mean that they are related by a HAS-A relationship.

The new functionality is obtained by delegating functionality to one of the objects being composed.

Composition encapsulates several objects inside another one.
Composition (2)

Composition can be:

- by reference.
- by value.

C++ allows composition by value or by reference.

In Java all we have are object references.

OO Design Principles and Heuristics

- Minimize the Accessibility of Classes and Members.
- Encapsulate what varies.
- Favor Composition over Inheritance.
- Program To an Interface, Not an Implementation.
- Software Entities (Classes, Modules, Functions) should be Open for Extension, but Closed for Modification.
- Functions that use references to base classes must be able to use objects of derived subclasses without knowing it.
- Depend On Abstractions. Do not depend on Concrete Classes.
Principle

Minimize the Accessibility of Classes and Members

Private Methods

Provide a way of designing a class behavior so that external objects are not permitted to access the behavior that is meant only for the internal use.

Accessor Methods

Provide a way of accessing an object’s state using specific methods.

This approach discourages different client objects from directly accessing the attributes of an object, resulting in a more maintainable class structure.
Encapsulate what varies

No matter how well you design an application, over time an application must grow and change or it will die.

Identify the aspects of your application that may vary, say with every new requirement, and separate them from what stays the same.

Take the parts that vary and encapsulate them.

This allows you to alter or extend these parts without affecting the parts that don’t change.

This principle is the basis for almost every design pattern.
Principle

Favor Composition over Inheritance

Pros and Cons of Inheritance (1)

Advantages

– New implementation is easy, since most of it is inherited.

– Easy to modify or extend the implementation being reused.
Pros and Cons of Inheritance (2)

Disadvantages

- Breaks encapsulation, since it exposes a subclass to implementation details of its superclass.
- "White-box" reuse, since internal details of superclasses are often visible to subclasses.
- Subclasses may have to be changed if the implementation of the superclass changes.
- Implementations inherited from superclasses cannot be changed at runtime.

Pros and Cons of Composition (1)

Advantages

- Composing objects are accessed by the composed class solely through their interfaces.

- "Black-box" reuse, since internal details of composed objects are not visible.

- Good encapsulation.

- Fewer implementation dependencies.

- Each class is focused on just one task.

- The composition can be defined dynamically at run-time through objects acquiring references to other objects of the same type.
Pros and Cons of Composition (2)

Disadvantages

– Resulting systems tend to have more objects and inter-relationships between them than when it is defined in a single class.

– Interfaces must be carefully defined in order to use many different objects as composition blocks.

Inheritance/Composition Summary

• Both composition and inheritance are important methods of reuse.

• Inheritance was overused in the early days of OO development.

• Over time we've learned that designs can be made more reusable and simpler by favoring composition.

• Of course, the available set of composable classes can be enlarged using inheritance.

• So composition and inheritance work together.

• But our principle is:

  Favor Composition Over Inheritance
Coad’s Rules

Use inheritance only when all of the following criteria are satisfied:

– A subclass expresses "is a special kind of" and not "is a role played by a".
– An instance of a subclass never needs to become an object of another class.
– A subclass extends, rather than overrides or nullifies, the responsibilities of its superclass.
– A subclass does not extend the capabilities of what is merely a utility class.
– For a class in the actual Problem Domain, the subclass specializes a role, transaction or device.

Inheritance/Composition Example 1

"Is a special kind of" not "is a role played by a":

• Pass. Reservation and purchase are a special kind of transaction.

Never needs to transmute:

• Pass. A Reservation object stays a Reservation object; the same is true for a Purchase object.

Extends rather than overrides or nullifies:

• Pass.

Does not extend a utility class:

• Pass.

Within the Problem Domain, specializes a role, transaction or device:

• Pass. It’s a transaction.
Inheritance/Composition Example 2 (1)

"Is a special kind of" not "is a role played by a“:

- **Fail.** A passenger is a role a person plays. So is an agent.

Never needs to transmute:

- **Fail.** A instance of a subclass of Person could change from Passenger to Agent to Agent Passenger over time.

Extends rather than overrides or nullifies:

- **Pass.**

Does not extend a utility class:

- **Pass.**

Within the Problem Domain, specializes a role, transaction or device:

- **Fail.** A Person is not a role, transaction or device.

Inheritance does not fit here!

Inheritance/Composition Example 2 (2)

"Is a special kind of" not "is a role played by a“:

- **Pass.** Passenger and agent are special kinds of person roles.

Never needs to transmute:

- **Pass.** A Passenger object stays a Passenger object; the same is true for an Agent object.

Extends rather than overrides or nullifies:

- **Pass.**

Does not extend a utility class:

- **Pass.**

Within the Problem Domain, specializes a role, transaction or device:

- **Pass.** A PersonRole is a type of role.

Inheritance ok here!
Principle

Program To an Interface (supertype), Not an Implementation

Interfaces

• An interface is the set of methods one object knows it can invoke on another object.

• An object can have many interfaces. Essentially, an interface is a subset of all the methods that an object implements.

• A type is a specific interface of an object.

• Different objects can have the same type and the same object can have many different types.

• An object is known by other objects only through its interface.

• In a sense, interfaces express "is a kind of" in a very limited way as "is a kind of that supports this interface".
Interface Inheritance

- *Interface Inheritance (Subtyping)* - describes when one object can be used in place of another object.

- Java has a separate language construct for interface inheritance - the Java interface.

- Java's interface construct makes it easier to express and implement designs that focus on object interfaces.

Benefits of Interfaces

Advantages:

- Clients are unaware of the specific class of the object they are using.
- One object can be easily replaced by another.
- Object connections need not be hardwired to an object of a specific class, thereby increasing flexibility.
- Loosens coupling.
- Increases likelihood of reuse.
- Improves opportunities for composition since contained objects can be of any class that implements a specific interface.

Disadvantages:

- Modest increase in design complexity.
Interface Example (1)

```java
/*
 * Interface IManeuverable provides the specification for a maneuverable vehicle.
 */
public interface IManeuverable {
    public void left();
    public void right();
    public void forward();
    public void reverse();
    public void climb();
    public void dive();
    public void setSpeed(double speed);
    public double getSpeed();
}

public class Car implements IManeuverable { // Code here. }
public class Boat implements IManeuverable { // Code here. }
public class Submarine implements IManeuverable { // Code here. }
```

Interface Example (2)

This method in some other class can maneuver the vehicle without being concerned about what the actual class is (car, boat, submarine) or what inheritance hierarchy it is in:

```java
public void travel(IManeuverable vehicle) {
    vehicle.setSpeed(35.0);
    vehicle.forward();
    vehicle.left();
    vehicle.climb();
}
```
The Open-Closed Principle (OCP)

Software Entities (Classes, Modules, Functions) should be Open for Extension, but Closed for Modification

OCP

• OCP states:
  – we should attempt to design modules that never need to be changed. We *do not modify old code*.
  – we extend the behavior of the system by adding new code.

• OCP attacks software rigidity and fragility!
  – When one change causes a cascade of changes
OCP

– It is not possible to have all the modules of a software system satisfy the OCP, but we should attempt to minimize the number of modules that do not satisfy it.

– The Open-Closed Principle is really the heart of OO design.

– Conformance to this principle yields the greatest level of reusability and maintainability.

Example: “Closed Client”

• Client and Server are concrete classes
• Client class uses Server class
• If Client object wants to switch to a different Server object, what would need to happen?

  Client code needs to be modified to name the new Server class
Example: “Open Client”

Since the Client depends on the AbstractServer, we can simply switch the Client to using a different Server, by providing a new Server implementation. Client code is unaffected!

Another OCP Example (1)

Consider the following method:

```java
public double totalPrice(Part[] parts) {
    double total = 0.0;
    for (int i=0; i<parts.length; i++) {
        total += parts[i].getPrice();
    }
    return total;
}
```

• The job of the above method is to total the price of all parts in the specified array of parts.
• Does this conform to OCP?
  • **YES!** If Part is a base class or an interface and polymorphism is being used, then this class can easily accommodate new types of parts **without** having to be modified!
OCP Example (2)

- But what if the Accounting Department now decreed that *motherboard parts* and *memory parts* have a premium applied when figuring the total price?

- Would the following be a *suitable* modification? Does it *conform to OCP*?

```java
public double totalPrice(Part[] parts) {
    double total = 0.0;
    for (int i=0; i<parts.length; i++) {
        if (parts[i] instanceof Motherboard)
            total += (1.45 * parts[i].getPrice());
        else if (parts[i] instanceof Memory)
            total += (1.27 * parts[i].getPrice());
        else
            total += parts[i].getPrice();
    }
    return total;
}
```

OCP Example (3)

No! Every time the Accounting Department comes out with a new pricing policy, we have to modify `totalPrice()` method. This is *not* “Closed for modification”

These policy changes have to be implemented some place, so what is a solution?

Version 1 - Could incorporate the pricing policy in `getPrice()` method of `Part`. 
OCP Example (4)

- Here are example Part and Concrete Part classes:

```java
// Class Part is the superclass for all parts.
public class Part {
    private double price;
    public Part(double price) {this.price = price;}
    public void setPrice(double price) {this.price = price;}
    public double getPrice() {return price;}
}

// Class ConcretePart implements a part for sale.
// Pricing policy explicit here!
public class ConcretePart extends Part {
    public double getPrice() {
        // return (1.45 * price);  // Premium
        return (0.90 * price);  // Labor Day Sale
    }
}

• Does this work? Is it “closed for modification”?
  – No. We must now modify each subclass of Part whenever the pricing policy changes!
```

How to make it “Closed for Modification”

- Better idea - have a PricePolicy class which can be used to provide different pricing policies:

```java
// The Part class now has a contained PricePolicy object.
public class Part {
    private double price;
    private PricePolicy pricePolicy;

    public void setPricePolicy(PricePolicy pricePolicy) {
        pricePolicy = pricePolicy;
    }
    public void setPrice(double price) {this.price = price;}
    public double getPrice() {return pricePolicy.getPrice(price);}
}
```
OCP Example (5)

```java
/**
 * Class PricePolicy implements a given price policy.
 */
public class PricePolicy {
    private double factor;

    public PricePolicy (double factor) {
        this.factor = factor;
    }

    public double getPrice(double price) {return price * factor;}
}
```

With this solution we can dynamically set pricing policies at run time by changing the PricePolicy object that an existing Part object refers to.

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Corollary to OCP: Single Choice Principle

*Whenever a software system must support a set of alternatives, ideally only one class in the system knows the entire set of alternatives*
The Liskov Substitution Principle (LSP)

Functions that use references to base classes (super classes) must be able to use objects of derived subclasses without knowing it.

LSP

The Liskov Substitution Principle seems obvious given polymorphism.

For example:

```java
public void drawShape (Shape s) {
    // code here
}
```

The drawShape method should work with any subclass of the Shape superclass (or, if Shape is a Java interface, it should work with any class that implements the Shape interface).

So what is the big deal with LSP?
If a function does not satisfy the LSP, then it probably makes explicit reference to some or all of the subclasses of its superclass.

Such a function also violates the Open-Closed Principle, since it may have to be modified whenever a new subclass is created.

LSP Example (1)

Consider the following `Rectangle` class:

```java
// A very nice Rectangle class
public class Rectangle {
    private double width;
    private double height;

    public Rectangle (double w, double h) {
        width = w;
        height = h;
    }
    public double getWidth ( ) { return width;}
    public double getHeight ( ) { return height;}
    public void setWidth (double w) { width = w; }
    public void setHeight (double h) {height = h;}
    public double area ( ) { return (width * height);}
}
```
LSP Example (2)

Assume we need a Square class. Clearly a square is a rectangle, so the Square class should be derived from the Rectangle class.

Observations:

- A square does not need both a width and a height as attributes, but it will inherit them from Rectangle anyway. So each Square object wastes a little memory -- but this is not a major concern.

- The inherited `setWidth()` and `setHeight()` methods are not really appropriate for a Square, since the width and height of a square are identical. So we'll need to override the methods `setWidth()` and `setHeight()`.

LSP Example (3)

Here's the Square class:

```java
// A Square class
public class Square extends Rectangle {
    public Square (double s) { super (s, s); }

    public void setWidth (double w) {
        super.setWidth (w);
        super.setHeight(w);
    }

    public void setHeight (double h) {
        super.setHeight (h);
        super.setHeight (h);
    }
}
```

`setWidth()` and `setHeight()` overridden to reflect Square semantics
LSP Example (4)

• Everything looks good. But consider this function!

```java
public class TestRectangle {
    // Define a method that takes a Rectangle reference.
    public static void testLSP (Rectangle r) {
        r.setWidth (4.0);
        r.setHeight (5.0);
        System.out.println ("Width is 4.0 and Height is 5.0" + ", Area" + r.area () );
        if (r.area ( ) == 20.0 ){
            System.out.println ("Looking good \n");
        } else
            System.out.println("Huh?? What kind of rectangle is this?? \n");
    }
}
```

LSP Example (5)

```java
public static void main (String args[] ) {

    // Create a Rectangle and a Square
    Rectangle r = new Rectangle (1.0, 1.0);
    Square s = new Square (1.0);

    // Now call the testLSP method. According to LSP it should work for either
    // Rectangles or Squares. Does it?
    testLSP ( r );
    testLSP (s);
}
```
LSP Example (6)

Test program output:

Width is 4.0 and Height is 5.0, so Area is 20.0
Looking good!

Width is 4.0 and Height is 5.0, so Area is 25.0
Huh?? What kind of rectangle is this??

Looks like we violated LSP!

LSP Example (7)

• The programmer of the testLSP() method made the reasonable assumption that changing the width of a Rectangle leaves its height unchanged.

• Passing a Square object to such a method results in problems, exposing a violation of LSP.

• The Square and Rectangle classes look self consistent and valid. Yet a programmer, making reasonable assumptions about the base class, can write a method that causes the design model to break down.

• Solutions cannot be viewed in isolation, they must also be viewed in terms of reasonable assumptions that might be made by the users of the design.
LSP Example (8)

• A mathematical square might be a rectangle, but a Square object is not a Rectangle object, because the behavior of a Square object is not consistent with the behavior of a Rectangle object!

• Behaviorally, a Square is not a Rectangle! A Square object is hence not polymorphic with a Rectangle object.

• Hint on LSP violation: when simple methods such as the setWidth and setHeight have to be overridden, inheritance needs to be re-examined!

LSP Example (9)

• The Liskov Substitution Principle (LSP) makes it clear that the ISA relationship is all about behavior.

• In order for the LSP to hold (and with it the Open-Closed Principle) all subclasses must conform to behavior that the clients expect of the base classes they use.

• A subtype must have no more constraints than its base type, since the subtype must be usable anywhere the base type is usable.

• If the subtype has more constraints than its base type, there would be uses that would be valid for the base type, but that would violate one of the extra constraints of the subtype and thus violate the LSP!

• The guarantee of the LSP is that a subclass can always be used wherever its base class is used!
Dependency Inversion Principle (DIP)

Depend On Abstractions, Not on Concrete Classes.

DIP

• Naïve but powerful principle
  – High-level components should not depend on low-level components. Both should depend upon abstractions.
  – Abstractions should not depend upon details. Details should depend upon abstractions.
  – All relationships in a program must terminate at an abstract class or interface.

• According to this heuristic:
  – No variable should hold a pointer or reference to a concrete class.
  – No class should derive from a concrete class.
  – No method should override an implemented method of any of its base classes.

• This heuristic is violated at least once in every program
  – Classic example: use of String class.
DIP

Traditional functional programming:

- High level components: business/application rules
- Low level components: implementation of the business rules
- High level components complete their functionality by calling/invoking the low level implementation provided by the low level components
  - High level depends on the lower level

Policy layer ──── Policy layer
           ↓                         ↓
        Mechanism layer
           ↓                         ↓
        Utility layer

What are the Implications?

1. **Dependency is transitive**: Changes in the lower level modules can have direct effects on the higher level modules, forcing them to change in turn.
   - Absurd! High level modules should be driving change not the other way round.
2. **Reuse**: We should be able to reuse the high level, policy setting modules
   - (pretty good already at reusing the lower level implementations -- libraries)
   - Difficult to reuse higher level modules when they depend on lower level details
3. **Conclusions**:  
   - Strive for having higher level modules be independent of the lower level modules
   - **DIP is at the heart of framework design!**
The Design Pattern Inversion of Ownership (DIP) is a design principle that promotes loose coupling between components by inverting the ownership of interfaces. Here's how it works:

- Each high-level module declares an abstract interface for the services it needs.
- Lower-level layers are realized using abstract interfaces.
- Here are the benefits:
  - Upper level layers do not depend on the lower level modules.
  - Lower layers depend on the abstract service layers declared in the upper layers![
- This approach is sometimes called the Hollywood principle: “Don’t call us, we’ll call you!”

Advantages of DIP:

- Policy Layer is now unaffected by changes in the Utility Layer.
- Policy Layer is now reusable!
- Inverting Dependencies breaks:
  - Transitive dependency
  - Direct dependency in most cases
- Provides design that is more flexible, durable, and mobile!
DIP Example (1)

- Dependency Inversion Principle can be applied whenever one class sends a message to another.

- Consider the case of a **Button** and **Lamp** object.
  
  - **Button**:
    - senses the external environment
    - receives poll message
    - Determines whether or not user has “pressed” it.
  
  - **Lamp**:
    - Affects the external environment
    - On receiving `turnOn` message, illuminates the light
    - On receiving `turnOff` message, extinguishes the light.

- Actual physical mechanism for the **Lamp** and the **Button** is irrelevant.
DIP Example (2)

Naïve Design

```java
public class Button {
    private Lamp itsLamp;
    public Button (Lamp l) { itsLamp = l;}

    public void poll ( ){
        if (/* some condition*/)
            itsLamp.turnOn ( );
        else
            itsLamp.turnOff ( );
    }
}
```

```java
public class Lamp {
    public void turnOn ( );
    public void turnOff ( );
}
```

Why is this a naïve design?

DIP Example (3)

Why is the design naïve?

- The dependency between `Lamp` and `Button` implies that `Lamp` cannot be modified without changing (at least recompiling) the
- Also - not possible to reuse the `Button` class to control a `Motor/Portal` object.
- The `Button` and `Lamp` code violates the DIP.
DIP Example (4)

Applying DIP (a)

DIP Example (5)

Adding More Abstraction

- If there can be multiple types of buttons or switching devices, abstraction can be used to further refine the design!
DIP Example (6)

DIP-Conforming Code

```java
public abstract class ButtonClient {
    public abstract void turnOn ( );
    public abstract void turnOff ( );
};

public abstract class Button {
    protected ButtonClient bc;
    Button (ButtonClient b) { bc = b; }
    public abstract boolean getState ( );
    public void detect ( ) {
        boolean buttonOn = getState ( );
        if (buttonOn)
            bc.turnOn ( );
        else bc.turnOff ( );
    }
}

public class Lamp extends ButtonClient {
    public void turnOn ( ) { //code }
    public void turnOff ( ) { // code }
}

public class ButtonImplementation extends Button {
    ButtonImplementation (ButtonClient b) {
        super(b);
    }
    public boolean getState ( ) { // code }
}
```

DIP

- One of the most common places that designs depend upon concrete classes is when those designs create instances. By definition, you cannot create instances of abstract classes. Thus to create instances you must depend on concrete classes!
  
  - An elegant solution to this problem - Abstract Factory Pattern

- If a class/module is concrete but extremely stable DIP can be relaxed.
Bob Tarr.
*Some Object-Oriented Design Principles*

Elisabeth Freeman, Eric Freeman, Bert Bates, Kathy Sierra
*Head first Design Patterns*
Ed. O'Reilly Media, 2004